

**AFL/2021-22/120**

**March 29, 2022**

To  
**BSE Limited,**  
General Manager  
Department of Corporate Services  
Listing Department,  
P J. Towers  
Dalal Street,  
Fort,  
Mumbai – 400 001

**Sub: Details under section 57(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Regulations')**

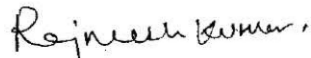
Dear Sir / Ma'am,

In terms of regulation 57(4) of the SEBI Regulations, please find enclosed the details for all the non-convertible securities for which interest / principal obligations shall be payable during the quarter April – June 2022 for the Financial Year 2022-23.

We request you to kindly take the same on record and disseminate at appropriate places.

Sincerely,

For **Axis Finance Limited**



**Rajneesh Kumar**  
**Company Secretary**  
**Membership No. A31230**  
**Email id – [rajneesh.kumar@axisfinance.in](mailto:rajneesh.kumar@axisfinance.in)**

**Encl:** Annexure A

Regd. Office  
Axis Finance Limited, 'Axis House', Ground Floor, C-2, Wadia International Centre,  
Pandurang Budhkar Marg, Worli, Mumbai - 400 025  
Tel : 022-2425 2525 | Fax : 022-4325 3000  
Email : [info@axisfinance.in](mailto:info@axisfinance.in) | Website : [www.axisfinance.in](http://www.axisfinance.in)  
CIN : U65921MH1995PLC212675



**AXIS FINANCE**

								Annexure A
Sr. No	Name of the Security	Series, if any	ISIN	Coupon rate	Issue Size	BSE Code	Interest / Redemption Payment date	Remarks
1	8.50% Unsecured, Redeemable Non-Convertible Subordinated (Tier II) Debentures. Series 02/2017-18. Date of Maturity 11/05/2027	02/2017-18	INE891K08042	8.50%	2,000,000,000.00	956318	11-May-22	Interest
2	8.40% Secured, Rated, Listed, Redeemable Non-Convertible Debentures. Series 01/2019-20. Date of Maturity 27/06/2023	01/2019-20	INE891K07473	8.40%	400,000,000.00	958867	27-Jun-22	Interest
3	7.45% Secured, Rated, Listed, Redeemable Non-Convertible Debentures. Series 01/2020-21. Date of Maturity 26/05/2023	01/2020-21	INE891K07531	7.45%	7,750,000,000.00	959546	26-May-22	Interest
4	7.25% Secured, Rated, Listed, Redeemable Non-Convertible Debentures. Series 03/2020-21. Date of 15/06/2023	03/2020-21	INE891K07556	7.25%	3,300,000,000.00	959594	15-Jun-22	Interest
5	12MTBill Linked Secured, Rated, Listed, Senior, Redeemable Non-Convertible Debentures. Series 02 Feb 2021-22. Date of Maturity 24/05/2024	02 FRB / 2021-22	INE891K07655	5.50%	5,000,000,000.00	973200	24-May-22	Interest
6	7.40% Unsecured, Rated, Listed, Subordinated Redeemable Non-Convertible Debentures. Series 03/ 2021-22. Date of Maturity 10/06/2031	03/2021-22	INE891K08075	7.40%	1,000,000,000.00	973228	10-Jun-22	Interest
7	5.72% Secured, Rated, Listed Redeemable Non-Convertible Debentures. Series 04/ 2021-22. Date of Maturity 21/06/2024	04 / 2021-22	INE891K07663	5.72%	1,500,000,000.00	973253	21-Jun-22	Interest
8	7.27% Secured, Rated, Listed, Redeemable Non-Convertible Debentures. Series 05/ 2021-22. Date of Maturity 26/06/2031	05 / 2021-22	INE891K07671	7.27%	1,240,000,000.00	973271	28-Jun-22	Interest
9	Zero Coupon Secured, Rated, Listed, Redeemable Non-Convertible Debentures. Series 02/2018 - 19/A. Date of Maturity 25/05/2022	02/2018-19	INE891K07408	0.00%	260,000,000.00	958054	25-May-22	Redemption and Interest payment
10	Zero Coupon Secured, Rated, Listed, Redeemable Non-Convertible Debentures. Series 02/2018 - 19/B. Date of Maturity 19/04/2022	02/2018-19	INE891K07416	0.00%	1,340,000,000.00	958055	19-Apr-22	Redemption and Interest payment
11	Zero Coupon Secured, Rated, Listed, Redeemable Non-Convertible Debentures. Series 06/2018-19. Date of Maturity: 02/06/2022	06/2018-19	INE891K07465	0.00%	680,000,000.00	958726	2-Jun-22	Redemption and Interest payment
12	G-Sec Linked, Secured, Rated, Listed, Redeemable Principal Protected Non-Convertible Debentures. Series 04/MLD/2019-20. Date of Maturity: 30/06/2022	04/2019-20	INE891K07515	7.35%	260,000,000.00	959202	30-Jun-22	Redemption and Interest payment